



6. Issuer organized under the laws of \_\_\_\_\_ Date \_\_\_\_\_

7. (a) List the states in which it is proposed to offer the securities for sale to the public.
- (b) List the states, if any, in which the securities are eligible for sale to the public.
- (c) List the states, if any which have refused, by order or otherwise, to authorize sale of the securities to the public, or have revoked or suspended the right to sell the securities, or in which an application has been withdrawn.

**PART II. APPLICANT SHALL FURNISH THE FOLLOWING EXHIBITS, WHERE APPLICABLE:**

- Exhibit 1. Submit one of the following:
- (a) Letter of Notification pursuant to Regulation A and supporting documents.
  - (b) Division of Securities and Investor Protection form Exhibit 1, Form DOSIP-S-7-91.
- Exhibit 2. Copy of Articles of Incorporation including amendments thereof, certified by a corporate officer, if issuer is a corporation; or of articles of association, or of partnership; or of the instrument under which a trust is created or declared, if issuer is a trust.
- Exhibit 3. By-Laws of Issuer certified by a corporate officer, as amended to date.
- Exhibit 4. Copies of contracts, indenture or other instruments affecting any securities to be offered or of a material nature to the issuer.
- Exhibit 5. Specimen Copy or Copies of the Security or Securities to be offered.
- Exhibit 6. Financial Statements:
- (a) All issuers submitting an application for registration of securities exempt from registration under the Securities Act of 1933 pursuant to Regulation A or B must submit financial statements that comply with Section 517.081(3), Florida Statutes, and Rule 3E-300.002(6), Florida Administrative Code.
  - (b) All issuers submitting application pursuant to Section 517.081, must submit financial statements that comply with Section 517.081(3), Florida Statutes, and Rule 3E-300.002(6), Florida Administrative Code
- Exhibit 7. Copies of all underwriting agreements and other agreements between dealers and distributors.
- Exhibit 8. Issuer's Consent to Service of Process and Corporate Resolution, where applicable, to be executed upon the Office of Financial Regulation forms provided thereof or Form U-2 and U-2a.

- Exhibit 9. Opinions of Issuer's Counsel, as to:
- (a) Validity of this issue of securities.
  - (b) Title to real estate or oil or mining rights or titles in which issuer proposes to sell interests.
  - (c) Sufficiency of lease, or leases, when material to the issue.
  - (d) Validity of patent claim or claims, when material to the issue.
  - (e) Basis of, and probable extent of, any liability in the form of any judgement, claim or lien, existing or that may be created by suit or suits now pending against the issuer.
- Exhibit 10. Copy of any advertising or promotional material to be used in connection with the distribution of securities.
- Exhibit 11. Consents and consents of experts.
- Exhibit 12. If an earnings computation or similar requirement is required to be met in this State, attach a separate sheet as an exhibit showing compliance.
- Exhibit 13. Three copies of the prospectus or offering circular.

The applicant hereby applies for registration of the above-named securities under Chapter 517, Florida Statutes, and in consideration thereof agrees that it will:

- (a) Advise the Office of Financial Regulation of any change in any of the information contained herein or any supporting documents submitted with or as a part of this application.
- (b) Advise the Office of Financial Regulation of any material adverse change in the financial condition or business operations of the issuer during the period of distribution of the securities sought to be registered herein.
- (c) File sales reports as required by Commission rules.
- (d) Amend the prospectus or offering circular pursuant to Commission rules.
- (e) Submit every advertisement used in connection with the sale of securities for authorization pursuant to Commission rules.
- (f) File with the Office of Financial Regulation:
  - (i) All amendments to the letter of notification pursuant to Regulation A, Schedule D pursuant to Regulation B, or other appropriate registration statement or offering circular. Amended information or material within such exhibits shall be designated by underlining; and
  - (ii) The final prospectus, offering circular, or other appropriate registration statement or form, and any subsequent amendments or supplements thereto.

- (g) Notify the Office of Financial Regulation within two (2) business days (i) upon receipt of any stop order, denial, order to show cause, suspension or revocation order, injunction or restraining order, or similar order entered or issued by any other state or other regulatory authority or by any court, concerning the securities covered by this application or other securities of the issued currently being offered to the public, and (ii) upon any request by the issuer or application to any other state or regulatory authority for permission to withdraw any application to register the securities covered by this application.
- (h) Furnish promptly all additional information and documents requested by the Office of Financial Regulation which are necessary to ascertain whether the securities shall be registered under Chapter 517, Florida Statutes.

Signed this \_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_

\_\_\_\_\_  
NAME OF NOTIFIER

By: \_\_\_\_\_  
Signature and Official Capacity or  
Person signing for Applicant

STATE OF \_\_\_\_\_ )  
 ) ss.  
COUNTY OF \_\_\_\_\_ )

\_\_\_\_\_, being duly sworn, deposes and says that he signed the foregoing notification as \_\_\_\_\_ (Official Capacity) of the above-named applicant having full authority to sign such application and has examined the exhibits required to be submitted with such application, which exhibits by reference and identification are made a part of such application; and that the information contained herein is true; that he has carefully examined all statements and answers in the within application and exhibits submitted therewith and made a part thereof, and that each of the statements, answers and representations made are true, and that no material fact in answer to the several questions has been omitted.

Subscribed and sworn to before me

this \_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_

\_\_\_\_\_  
NOTARY PUBLIC

My Commission expires: \_\_\_\_\_  
\_\_\_\_ Corporation does not have a seal.

(Notarial Seal)